

# Broker Accreditation Application

## Broker Details

Company Name	<input type="text"/>		
Trading Name	<input type="text"/>		
A.C.N.	<input type="text"/>	A.B.N.	<input type="text"/>
Address	<input type="text"/>		
	<input type="text"/>	Postcode	<input type="text"/>
Postal Address	<input type="text"/>		
	<input type="text"/>	Postcode	<input type="text"/>
Phone Number	<input type="text"/>	Fax Number	<input type="text"/>
Email	<input type="text"/>		
Company Principals	<input type="text"/>		
Res.Address	<input type="text"/>	D.O.B	<input type="text"/>
		Driver's Licence Number	<input type="text"/>
Company Principals	<input type="text"/>		
Res.Address	<input type="text"/>	D.O.B	<input type="text"/>
		Driver's Licence Number	<input type="text"/>

## Company/Business Profile

Primary Nature of Business	<input type="text"/>		
	<input type="text"/>		
Secondary/Other Source of Business	<input type="text"/>		
	<input type="text"/>		
No. of Years Trading	<input type="text"/>	Date Commenced	<input type="text"/>
Brief History	<input type="text"/>		
	<input type="text"/>		
	<input type="text"/>		
Estimate of Monthly Loan Submissions	<input type="text"/>		

## Bank Account Details

Name of Bank	<input type="text"/>		
B.S.B.	<input type="text"/>	A/C Number	<input type="text"/>
Account Name	<input type="text"/>		

## Employee Details

1. Name	<input type="text"/>	Mobile	<input type="text"/>
Email	<input type="text"/>	Web Access	<input type="checkbox"/> Individual <input type="checkbox"/> Company
2. Name	<input type="text"/>	Mobile	<input type="text"/>
Email	<input type="text"/>	Web Access	<input type="checkbox"/> Individual <input type="checkbox"/> Company
3. Name	<input type="text"/>	Mobile	<input type="text"/>
Email	<input type="text"/>	Web Access	<input type="checkbox"/> Individual <input type="checkbox"/> Company
4. Name	<input type="text"/>	Mobile	<input type="text"/>
Email	<input type="text"/>	Web Access	<input type="checkbox"/> Individual <input type="checkbox"/> Company

Do you have clear copies of photo ID and minimum Cert 4 Mortgage Broking

Yes  No If yes obtain copies

Does the Introducer have own ACL or is a Credit Rep?

Yes  No If Yes, please attach a copy of licence.

Have you recent Police Check?

Yes  No If Yes, please attach a copy .




Does the Introducer hold Professional Indemnity insurance?

Yes  No If Yes, please attach a copy of current Full Policy Schedule minimum \$2 million.

Are you an accredited member of the MFAA, FBAA and COSL?

Yes  No If Yes, please attach current certificates.

I/We warrant that the information set out above is true and correct. Each party signing below must also sign the attached Privacy Act general consent to carry out a credit check.

<input type="text"/>		Name	<input type="text"/>	Date	<input type="text"/>
<input type="text"/>		Name	<input type="text"/>	Date	<input type="text"/>
<input type="text"/>		Name	<input type="text"/>	Date	<input type="text"/>

## Authority to obtain a Veda Enquiry

### Privacy Act of 1988

I/We acknowledge that in accordance with s.18E(8)(c) of the Privacy Act 1988, certain items of personal information about me/us contained in this application and permitted to be kept on a credit information file, might be disclosed to a credit reporting agency.

### Authority to exchange information with other credit providers




In accordance with section 18N(1)(b) of the Privacy Act, I/we authorise Allstate Home Loans and related companies to give and obtain from credit providers named in this credit application, and credit providers that may be named in a credit report issued by a credit reporting agency, information about my/our credit arrangements. I/we understand this information can include any information about my/our credit worthiness, credit standing, credit history or credit capacity that credit providers are allowed to give or receive from each other under the Privacy Act 1988.

I/We understand that information may be used for the following purposes:

- To access an application by me/us for credit
- To access my/our credit worthiness
- To assist me/us to avoid defaulting on my/our credit obligations
- To notify other credit providers of a default by me/us

If the proposed lender considers it relevant to assess my/our application for personal credit, I/we agree to the proposed lender obtaining a report about my/our commercial activities or commercial credit worthiness from a business which provides information about the commercial credit worthiness of persons.

If the proposed lender considers it relevant to assessing my/our application for commercial credit, I/we agree to the proposed lender obtaining from a credit reporting agency a credit report containing personal credit information about me/us in relation to commercial credit provided by the proposed lender.

<input type="text"/>		Name	<input type="text"/>	Date	<input type="text" value="/ /"/>
<input type="text"/>		Name	<input type="text"/>	Date	<input type="text" value="/ /"/>
<input type="text"/>		Name	<input type="text"/>	Date	<input type="text" value="/ /"/>