

## To be completed by Purchaser/Owner

La Trobe Financial Appraisal Number: \_\_\_\_\_

Property Address: \_\_\_\_\_

### 01. What is/was the purpose for acquiring the property? Please tick

a. To live in or as a holiday house

If you tick **a, b** or **c** simply sign the form and return La Trobe Financial.

b. Other Personal Purpose. (please explain)

c. To purchase a completed property, rent out and hold for investment.

d. To improve (develop, build or refurbish) and sell.

If you tick **d, e** or **f** continue to Section 2.

e. To improve (develop, build or refurbish) and hold for long term investment.

f. To purchase a completed property and use for Business/Investment purpose. (please explain)

### 02. Did you/will pay GST when purchasing the property? Please tick

g. Yes.

Complete Sections 3 & 4

h. No – I bought it before GST came in.

Complete Section 3, sign & return

i. No – GST wasn't applicable. Why not? \_\_\_\_\_

Complete Section 3, sign & return

j. No – the property was acquired as a 'going concern' or is a GST- free farm.

(Please provide full copy of the contract of sale)

Please confirm purchase date of the property. \_\_\_\_\_ / \_\_\_\_\_ / \_\_\_\_\_

### 03. Are you registered for GST for this transaction? Please tick

k. Yes. Provide ABN

l. No – not carrying on an enterprise/business.

m. No – Income is less than \$75, 000.00 per annum.

n. No – Other (please explain)

### 04. If GST was paid when you purchased the property did the margin scheme apply? Please tick

o. Yes – GST of \$ \_\_\_\_\_ was paid. (Please provide a full copy of the contract of sale)

p. No – Full GST of \$ \_\_\_\_\_ was paid.

q. Not known.

### Declared by Property Owner/Purchaser:

\_\_\_\_\_  
Signature of Declarant

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Date

Please return this email to: [apply@latrobefinancial.com.au](mailto:apply@latrobefinancial.com.au)