La Trobe financial

Negative Gearing Declaration

This form is required to be completed for any new or existing loan that the applicant will claim a tax deduction for.

NOTE: La Trobe Financial recommends that you obtain independent taxation and/or financial advice prior to completing this form.

Applicant Name(s)

Properties

1 Property address   Postcode

Loan Amount $ Tax deductible loan amount $

Are you claiming a negative gearing benefit? ☐ Yes ☐ No

If yes, under what eligibility criteria (select one):

☐ Grandfathered existing investment property – purchased[1] prior to 7:30 pm (AEST) 12 May 2026

☐ Eligible new property[2] – purchased[1] on or after 7:30 pm (AEST) 12 May 2026

☐ Commercial property

☐ Other (please comment)

Comments

2 Property address   Postcode

Loan Amount $ Tax deductible loan amount $

Are you claiming a negative gearing benefit? ☐ Yes ☐ No

If yes, under what eligibility criteria (select one):

☐ Grandfathered existing investment property – purchased[1] prior to 7:30 pm (AEST) 12 May 2026

☐ Eligible new property[2] – purchased[1] on or after 7:30 pm (AEST) 12 May 2026

☐ Commercial property

☐ Other (please comment)

Comments

Declaration

By signing this form, you agree that:

- the information provided by you is true and correct in every particular;
- you have relied solely on your own independent taxation or financial advice when completing this form;
- La Trobe Financial has not provided any taxation, accounting or legal advice, including in relation to negative gearing or tax deductibility; and
- La Trobe Financial in making its credit decision, is relying on the information that you provided in this declaration. Please make sure that the information is correct. Obtaining finance by deception, fraud or dishonesty, which includes making false statements as to income, are crimes which may be punishable by imprisonment;
- La Trobe Financial will collect, use and disclose your personal information for the purposes of assessing this declaration, serviceability and related credit application in accordance with its Privacy Policy www.latrobefinancial.com.au/privacy-policy/.

Signature	Signature
Full name	Full name
Date	Date

1. "Purchased": includes any contract of sale which was entered into for the acquisition of a property, but not yet settled.
2. "Eligible New Property": residential properties which genuinely add to the supply of housing including dwellings constructed on vacant land, or where existing properties are demolished and replaced with a greater number of dwellings. A new build cannot have been previously sold, unless first owned by the builder and not occupied for more than 12 months.